



TRS & ASSOCIATES

Chartered Accountants

CONSENT FROM STATUTORY AUDITOR

To,
The Board of Directors
Techd Cybersecurity Limited
(Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited)
Office No. 901, 902, 903, 904 & 908, 9th Floor, Abhishree Adroit,
Nr. Mansi Cross Road, Nr. Swaminarayan Temple,
Vastrapur, Ahmedabad, Gujarat, India, 380015

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,
Gujarat, India.
(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of ₹ 10 each (the "Equity Shares Techd Cybersecurity Limited (Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited) (the "Company" and such offering, the "Issue")

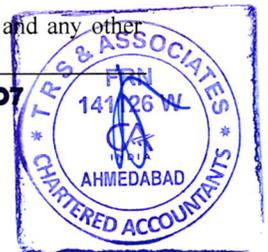
We, T R S & Associates, the statutory auditor of the Company, hereby consent to use in the red herring prospectus and the prospectus (the "Offer Documents"), to be filed/registered by the Company in respect of the Issue with the EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and the Registrar of Companies, Ahmedabad at Gujarat ("RoC"), as applicable, of our (i) September 04, 2025 on the restated financial statements for the financial years ended March 31, 2025, March 31, 2024, and March 31, 2023; prepared in terms of the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), Part I of Chapter III of the Companies Act, 2013 ("Companies Act, 2013"), the Companies (Accounts) Rules, 2014 and the applicable Accounting Standards and any other law as may be applicable; and (ii) the 'Statement of Tax Benefits' dated September 04, 2025 applicable to the Company and its shareholders, which may appear in the Offer Documents, and any other document in relation to the Issue.

We also consent to references to us as "*Statutory Auditors*" in the Offer Documents, and any other documents to be issued in relation to the Issue, as may be required. We further consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013, read with Section 26(5) of the Companies Act, 2013.

We further consent to the inclusion of the following details in relation to me in the Offer Documents, and any other documents to be issued in relation to the Issue:

310, Vraj Plaza, Opp. Sahajanand Complex, Bhattha, Paldi, Ahmedabad-380 007

✉ trsasso@gmail.com, ☎ **9638020300**, 🌐 www.trsandassociates.com





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TRS & Associates
Office Address: 310 - Vraj Plaza,
Opp. Sahajanand Complex, Bhattha,
Anjali Cross Road, Paldi,
Ahmedabad – 380007
Gujarat, India

CA Hemal Narendrabhai Rathod
M.No. 147609
Mo. No. 9377750304
FRN: 141126W
Email: trsasso@gmail.com
Peer Review number: 018337

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither our affiliates nor we shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and

hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to my giving consent.

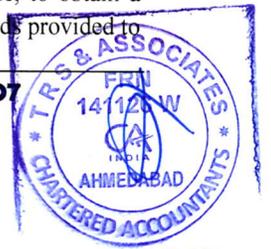
Nothing in the preceding paragraph shall be construed to (i) limit my responsibility for or liability in respect of, the reports we have issued, covered by my consent above and are included in the Offer Documents or (ii) limit my liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We have subjected myself to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Issue.

We hereby confirm that I have conducted my examination of the information given in this certificate (including the annexure thereto) in accordance with the 'Guidance Note on the Reports or Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India ("ICAI"), as revised from time to time, to obtain a reasonable assurance that such details are in agreement with the books of accounts and other relevant records provided to

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us, in all material respects; the aforesaid Guidance Notes requires that We comply with the ethical requirements of the 'Code of Ethics' issued by the ICAI, as revised from time to time. We also confirm that We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, 'Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements,' issued by the ICAI.

This letter may be relied on by the Company, the Book Running Lead Manager appointed in respect of the Issue for disclosures in the Offer Documents and for clarifications/submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) RoC, the Stock Exchange and SEBI. I also authorize you to deliver this letter of consent to the Stock Exchange, RoC and SEBI pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required.

We confirm that we will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such

communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

We represent that my execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

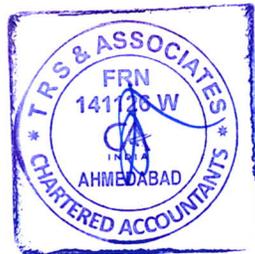
We agree to keep the information regarding the Issue strictly confidential.

Terms capitalised and not defined herein shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours sincerely,

For, T R S & Associates
Chartered Accountants
ICAI Firm Registration Number : 141126W

H. N. Rathod
CA Hemal Narendrabhai Rathod
Partner
Membership Number : 147609
UDIN: - 25147609BMLCTY3201



Date: September 04, 2025
Place: Ahmedabad, Gujarat

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