

Form No. INC-33

e-MOA (e-Memorandum of Association)

[Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013)]



Form language

English

Hindi

Refer instruction kit for filing the form.

All fields marked in * are mandatory

* Table applicable to company as notified under schedule I of the Companies Act, 2013

A - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY SHARES

(A - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY SHARES

B - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY GUARANTEE AND NOT HAVING A SHARE CAPITAL

C - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY GUARANTEE AND HAVING A SHARE CAPITAL

D - MEMORANDUM OF ASSOCIATION OF AN UNLIMITED COMPANY AND NOT HAVING SHARE CAPITAL

E - MEMORANDUM OF ASSOCIATION OF AN UNLIMITED COMPANY AND HAVING SHARE CAPITAL)

Table A/B/C/D/E

1 The name of the company is

TECHDEFENCE LABS SOLUTIONS LIMITED

2 The registered office of the company will be situated in the State of

Gujarat

3 (a) The objects to be pursued by the company on its incorporation are:

To carry on in India or elsewhere the business of management, development, maintenance, alteration, designing, establishing, purchase, sell, install, uninstall, modify, addition, deletion, subtraction and security of all kinds and types of computer websites and computer software and to provide cyber security services, investigation, cyber law and crime consulting services, Vulnerability Assessment & Penetration Testing Services, IT Security Consulting and other computer website and software security and development services and to carry on and undertake computer software and website development and security related research and development activities, work shop, cybercrime and law awareness programme, training and educational services, check and assess the cyber and/or web security and to act as an agent, sub-agent, supplier, promoter, consultant, engineer, service provider, franchiser, collaborator of computer website and software security services and to deal and provide all kinds of cyber security services and other allied services.

1. To acquire and takeover any business or undertaking carried on, upon or in connection with/without any land or building which the Company may desire to acquire as aforesaid or become interested in and the whole or any of the

assets and liabilities of such business or undertaking and to carry on the same or to dispose or remove or put an end thereto.2. To acquire, purchase, start, run, erect and maintain lands, building, factories, foundries, workshops, mills, cold storage, plants, equipments, machineries, plants and tools, industrial undertaking of any kind, warehouse, cellars, vaults, wagons, branch offices, depots and showrooms for the business of the Company. 3. To form, promote, subsidise, organise and assist or aid in forming, promoting, subsidising, organising or aiding companies, syndicates and partnership of all kinds for the purpose of acquiring and undertaking any properties and liabilities of this Company or for advertising directly the object thereof, which this company may think expedient.4. To acquire from and/or give to any person, firm or body corporate incorporated whether in India or elsewhere, technical information, know how, process, engineering, plants, lay outs and blue prints useful for the design, erection and operation of plant required for any of the businesses of the company and to acquire any grant or licenses or other rights and benefits in the foregoing, matters and things.5. To pay to promoters such remuneration and fees and otherwise re-compensate them for their time and for the service rendered by them. 6. To carry on the business of designers, processors, assemblers, dealers, traders, distributors, importers, exporters, agents, consultants, systems designers, and contractors for erection and commissioning on turn-key basis or to deal in any other manner including storing, packing, transporting, converting, repairing, installing, training, servicing, maintenance of all types, varieties, and kinds of products, manufactured goods and equipment whether on behalf of clients or for business of the Company.7. To take or hold mortgage, liens and charge, to secure the payment of the purchase price or any unpaid balance of the purchase price of any part of the Company's property of whatsoever kind sold by Company or any money due to the Company from the purchaser and others.8. To contract with lease holders, borrowers, lenders, annuitants and other for the establishment, accumulations, provisions and payment of sinking funds, renewal funds, redemption funds and any other special funds and that either in consideration for lumpsum or of annual premium or otherwise and generally on such terms and condition as may be arranged.9. To train and get trained to and/or pay training for the employees both present and future, for and in connection with the business of the Company. 10. To hold administer, sell, realise invest dispose off the moneys and properties both real and personal and to carry on, sell, realise, dispose off and deal with any estate of which the Company is the Trustee or of which the Company is administrator, receiver, liquidator or agent. 11. To make deposit,

enter into recognised bonds and otherwise give security for the execution of the offices and performance of the duties of executors, administrators and trustees, receivers, liquidator and agent.12. To take such steps as may be necessary to give the Company the same rights and privileges in any part of the world as are possessed by local companies or partnership of similar nature. 13. To apply for tender, purchase or otherwise acquire and contracts, subcontracts, licenses and concessions for or in relation to the objects or business herein mentioned or any of them and to undertake, execute, carry out, dispose off or otherwise turn to account the same.14. To promote, assist or take part and appear or lead evidences before any commission, investigation, inquiry, trial or hearing whether public or private relating to matters connected with any trade business or industry.15. To promote co-operation, hold conference, organise and participate in meetings, maintain bureau, carry on correspondence, arrange discussions, symposiums and debates, prepare statements, reports and articles relating to any and all matters of interest of the Company.16. To form, manage, join or subscribe to any syndicate, pool or cartel for the business of the Company.17. To amalgamate, enter into partnership or into any arrangement for sharing profits, union of interests, co-operation, joint venture or reciprocal concession, or for limiting competition with any individual, person or Company carrying on or engaged in, or about to carry on or engage in, any business or transaction, which the Company is authorized to carry on or engage in, or which can be carried on in conjunction therewith or which is capable of being conducted so as directly or indirectly to benefit the Company.18. To purchase, take on lease, tenancy or in exchange hire or otherwise acquire any estate or interest and to take options over any property, whether movable or immovable and any rights or privileges which may be convenient for the purpose of its business or may enhance the value of any other property of the company.19. To purchase, acquire, or undertake over the whole or any part of the business, profession, goodwill, property, contracts, agreements, rights, privileges, effects and liabilities of any person, firm or Company catering on or proposing to carry on or ceasing to carry on any business, profession, or activity which the Company is authorised to carry on, or possessed of property or rights suitable for the purpose of the Company and upon such terms and subject to such stipulations and conditions and at or for such price or consideration (if any) in Money, Shares, debentures, money's worth or otherwise as may be deemed fit.20. To enter into any arrangements with any Governments or authorities or any persons that may seem conducive to the attainment of the Company, object or any of them, and to obtain from any such

Government or authorities or persons any rights, privileges, licenses and concessions, which the Company may consider necessary or desirable to obtain, and to carry out, exercise use or comply with any such arrangement rights, privileges or concessions.21. To procure the registration, incorporation or recognition of the Company under the laws or regulations of any other country and to do all acts necessary for carrying on any business or activity of the Company in any foreign country.22. To negotiate, enter into agreements and contracts or collaborate with foreign companies, firms and individuals for getting or supplying and procuring financial or technical assistance, know-how in the marketing, importing and exporting of any of the products. 23. To donate or gift, in cash or kind, for any national charitable, benevolent, public, purposes or to any institutions, club, society, research association, fund, university, college or any other person or body.24. To apply for, secure, acquire by grant, legislative enactment, assignment, transfer, purchase or otherwise, and to exercise, carry out and enjoy any charter, license, power, authority, franchise, concession, right or privilege, which any government or authority or any corporation or other public body may be empowered to grant, and to pay for, aid in, and contribute towards carrying out the charter, license, power, authority, franchise, concession, right or privilege into effect.25. To apply for, promote, and obtain any statute, order, regulation, or other authorization or enactment which may seem calculated directly or indirectly to benefit the Company, and to oppose any bills proceedings or applications which may seem calculated directly or indirectly to prejudice the Company's interest.26. To apply for, purchase or otherwise acquire, use, protect and renew in any part of world any patents, patent rights, brevets d'invention copyrights, trademarks, formulae, licences, concessions and the like or any secret or other information, the acquisition of which may seem calculated directly or indirectly to benefit the Company in any jurisdiction.27. To establish and maintain or procure the establishment and maintenance of any contributory or non-contributory pension or superannuation funds, or Trusts for the benefit of, and give or procure the giving of donations, gratuities, pensions, allowances or emoluments or stock options to any persons who are or were at any time in the employment or service of the Company, or, of any Company which is a subsidiary of the Company or is allied to or associated with the Company or with any such subsidiary Company, or who are or were at any time directors or officers of the Company or of any such other Company as aforesaid, and the wives, widows, families and dependents of any such persons, and also establish and subsidize and subscribe to any institutions, associations, clubs or funds calculated to be for the benefit of or to or

(b) *Matters which are necessary for furtherance of the objects specified in clause 3(a) are

towards the insurance of any such persons as aforesaid and do any of the matters aforesaid, either alone or in conjunction with any such other Company as aforesaid.28. To establish, provide, maintain conduct or otherwise subsidies, assist research laboratories and experimental workshop for scientific and technical researches and experiments and to undertake and carry on the scientific and technical researches, both scientific and technical researches, experiments and tests of all kinds and to promote studies and research, both scientific and technical, investigations and inventions by providing for the award of scholarship, prizes and grants to students or otherwise and generally to encourage, promote ,rewards studies, researches, investigations, experiments, tests and inventions of any kind that may be considered likely to assist any of the businesses which the Company is Authorized to carry on. 29. To open bank accounts of all kinds including overdraft accounts, and to operate the same.30. To distribute amongst the members of the Company in specie or kind any property of the Company, or any proceeds of sale or disposal of any property of the Company in the event of the winding up, of the Company, subject to the provisions of the Companies Act, 2013.31. To refer or agree to refer any claims, demands, disputes or any other questions by or against the company or in which the company is interested or concerned and whether between the company and the member or members or his or their representative or between the company and third parties to arbitration India or any places outside India and to observe and perform awards made there on and to do all acts, deeds, matters and things to carry out or enforce the awards, in accordance with the provisions of Indian Arbitration Act.32. To pay preliminary expenses of any company promoted by the Company or any company in which the company is or may contemplate being interested and preliminary expenses may include all or any part of the costs and expenses of owners of any business or property acquired by the company. 33. To pay, out of the funds of the Company, all expenses which the Company may lawfully pay with respect to the promotion, formation and registration of the Company or the issue of capital including brokerage and commission for obtaining applications for taking, placing or underwriting of shares, debentures, debenture-stocks or other securities of the Company.34. To insure the whole or any part of the property and personnels of the Company either full or partially, to protect and indemnify any part or portion thereof either on mutual, principle or otherwise. 35. To employ experts to investigate and examine into conditions, value, character and circumstances of any business, concerns and undertakings having similar objects and generally of any assets,

properties or rights.36. To carry on any branch of a business whether in India or outside India which this company is authorised to carry on by means or through the agency of any subsidiary Company or Companies and to enter into any arrangement with such subsidiary company for taking the profits and bearing the losses of any business or branch so carried on or for finance any such subsidiary, guaranteeing its liabilities or to make any other arrangement which seem desirable with reference to any business or branch to be carried on including the power and provision at any time either temporarily or permanently to close any such brach or business. 37. To take part in the management, supervision, conduct and control of the business or operations of any company or undertaking having similar objects and for that purpose to appoint and remunerate the directors, trustees, accountants or other experts, personnel or agents for any such operations or purpose.38. To accept as consideration for or in lieu of the whole or any part of the Company's properties either land or cash or government security or securities guaranteed by government or shares in joint stock companies or partly the one and partly the other and such other properties or securities as may be determined by the Company and to take back or acquire the properties so disposed off by repurchasing or taking lease the same at such price and on such terms and conditions as may be agreed upon by the company. 39. To let on lease or license or on hire purchase or to lend any properties belonging to the Company and to finance for the purpose of any article whether made by the Company or not, by way of loans or by hire-purchase system. 40. To undertake and execute any contracts for works for the business of the Company. To explore, examine, investigate, test, make, experiment, obtain report, opinion of experts, certificates, analysis, surveys, plans, descriptions and information in relation to any property or right which the Company may acquirer become interested in or may propose to acquire or with a view of discovering properties or rights which company may acquire or become interested in and to engage, employ, pay fees to retain the services of and send to any part or the world agents, explorers, technical experts, engineers, lawyers and counsels. 41. Subject to the provisions of the Companies Act, 2013 and rules and framed there under and the directives issued by RBI to borrow or raise money or to take money on loan , on interest from banks, financial institutions, government agencies, co-operative societies, persons, companies, firms in such manner as the company may think fit and in particular by the issue of debentures or debenture stock into shares of this company or perceptual annuities and insecurities of any such money borrowed , raised or received to mortgage, pledge, hypothecate or charge the whole or any part of the properties

(movable or immovable) assets or revenue of the Company present or future including its uncalled capital by special assignments or to transfer or to convey the same absolutely or in trust and to give the lenders the power of sell and other powers as may be deemed expedient and to purchase, redeemed or pay off any such securities. The Company shall not carry on any banking or insurance business which may fall within the purview of Banking Regulation Act, 1949. or the Insurance Act, 1938, respectively. 42. To guarantee the payment of money secured or unsecured by or payable under or in respect of any promissory notes, bonds, debenture stock, contracts, mortgage, charges, obligations, instruments and securities of any company or any authority central, state, municipal, local or of any person whomsoever, whether incorporated or not incorporated and generally to guarantee or become securities for the performance of any contracts or obligations of any person, firm or company and to guarantee the repayment of loan with interest availed from financial institutions, banks, private financials availed by the person, company, firm, society, trust, body corporate. 43. To invest and deal with the moneys of the Company not immediately required in any manner.44. To adopt such means of making known and advertising the business of the Company as may seem expedient.45. To accept gifts, bequests, devices and donations from members and others and to make gifts to members and others of money, assets and properties of any kind.46. To become members of other bodies of persons and associations, including societies, clubs and Companies limited by guarantee, whether formed for profit or non-profit activities.47. To carry out the objects of the Company and do things in any part of the world and either as principal, agent, contractor or trustee or otherwise & rid by or through trustees or agents or otherwise, and either alone or in conjunction with other.48. In accordance with the law for the time being in force to reserve or to issue as bonus shares to the members or otherwise to apply as the Company deems fit any money received by way of premium on any shares stock, mortgage, debentures stock of the Company.49. In connection with the business of the Company to guarantee the performance of any Company, firm or persons and to guarantee the payment and repayment of the capital and principal and of dividend interest or premium payable on any stock, mortgage, loan or other securities, issued by any Company, Corporation, firm or persons, including (without prejudice to the said generally), bank overdrafts, bill of exchange and promissory notes and generally to give guarantee and indemnities.

4 The liability of the member(s) is limited, and this liability is limited to the amount unpaid if any, on the shares held by them.

5 Every member of the company undertakes to contribute:

(i) to the assets of the company in the event of its being wound up while he is a member, or within one year after he ceases to be a member, for payment of the debts and liabilities of the company or of such debts and liabilities as may have been contracted before he ceases to be a member; and

(ii) to the costs, charges and expenses of winding up (and for the adjustment of the rights of the contributories among themselves), such amount as may be required, not exceeding * rupees.

(iii) The share capital of the company is rupees, divided into

8000000	Equity Share	Shares of	10	Rupees each	
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Attachments

First Subscriber (s) sheet

_MOA_SUBSCRIBERS SHEET_compressed

Declaration

Pursuant to resolution no. dated, I, on the behalf of Board of Directors, declare that following amendments have been adopted in Memorandum of Association:

Conversion of the status of the company from "PRIVATE LIMITED" to "PUBLIC LIMITED" and accordingly name changed from TECHDEFENCE LABS SOLUTIONS PRIVATE LIMITED to TECHDEFENCE LABS SOLUTIONS LIMITED and adoption of new set of Memorandum of Association applicable to Public Limited Company as approved by the shareholders in their EGM dated 05.10.2024.

To be digitally signed by

Name

SUNNY PIYUSHKUMAR VAGHELA

Designation

Director

DIN

02068653

DSC